



# 20 OFFICIAL 25 EVENT BROCHURE

Ministerial Roundtable: 14 January  
Conference and Exhibition: 15-16 January



Organized by

وزارة الصناعة  
والتروة المعدنية  
Ministry of Industry and Mineral Resources



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THE FUTURE MINERALS FORUM IN BRIEF

The energy transition to clean energy sources will depend on critical energy transition minerals. But how will the world ensure a reliable, responsibly sourced supply of the minerals it needs for a low-carbon future? That question highlights the importance of the FMF.



# WELCOME TO SAUDI ARABIA

Since 2022, FMF has focused on fostering collaboration amongst minerals-producing nations, promoting sustainability initiatives to build trust, and creating a resilient supply chain of critical minerals that the world needs. Building on these successes, FMF 2025 will focus on “Delivering Impact,” the theme of the fourth edition.



Saudi Arabia is a global investment leader, strategically focused on industries vital to human progress. The Kingdom’s abundant mineral resources are a cornerstone of this strategy, underpinning its ambitious economic diversification and transformation. Vision 2030 serves as the roadmap for this transformative journey, propelling economic growth through strategic investments, giga-projects, and unparalleled investment opportunities.

Minerals are essential building blocks for modern economies and societies. They provide the raw materials for countless products and technologies, from smartphones and electric vehicles to renewable energy infrastructure and medical equipment.

## YOUR GATEWAY TO A NEW AND EMERGING MINING HUB

The countries that comprise the Middle East, Central Asia, and North and East Africa hold huge potential for mining investors.

The ambition to increase future production and expedite exploration and resource development to diversify income by unlocking the mining investment ecosystem has set the region on a path for strong growth.



**\$1.3 trillion**

Saudi Arabia’s estimated untapped mining potential.

**700,000sqm**

Saudi Arabia launched one of the world’s largest geophysical and geochemical surveys to collect critical and valuable data from the Arabian-Nubian Shield.

**165.8M**

The world needs to increase its critical mineral output seven-fold to satisfy global demand for the inputs required to fuel the circular carbon economy.

# WHY THE FUTURE MINERALS FORUM?

Global demand for minerals and metals will grow exponentially in the coming years and decades to meet the needs of modern society and enable the energy transition. This means:

Nations will seek to secure supply of these critical minerals

Host countries and communities will want a fair share of the benefits from their resources

New sources of supply will need to be found

Miners and investors are increasingly looking at new regions with attractive resource endowment



FMF brings countries and private sectors together, providing a space for regional and international action.

The super region of Africa, Western, and Central Asia and other mineral host countries, represents a canvas on which to develop modern mining and mineral industries that meet ever-higher societal expectations of sustainability.

Minerals will make the future possible, and the Future Minerals Forum is about how this region, its governments, miners, investors, and other stakeholders can make that happen.



# FMF ON A ROLL OF GROWTH AND SUCCESS

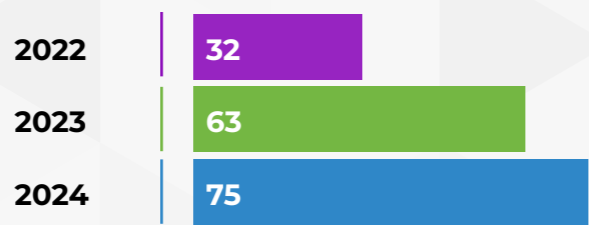
Since its inception in 2022, the Future Minerals Forum has rapidly become a global focal point for discussions on mineral supply chains and the energy transition, showcasing Saudi Arabia's unwavering dedication to a decarbonized future. The 2024 edition exceeded expectations, earning a reputation as the "UN of Minerals," with 75 country representatives, 250 speakers, numerous business engagements, and attracted over 14,000 participants.

**14,000+**  
PEOPLE ATTENDED FUTURE MINERALS FORUM 2024

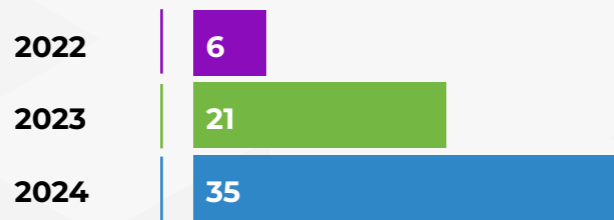
NUMBER OF SPEAKERS AT FUTURE MINERALS FORUM 2024  
**250**

**75**  
SIGNED AGREEMENTS AT FUTURE MINERALS FORUM 2024

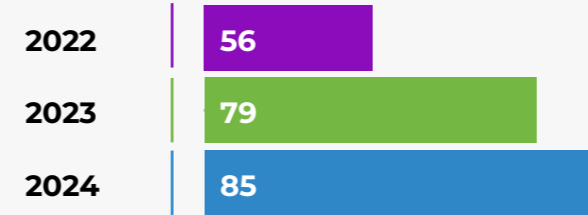
### Ministerial Roundtable for Mining Ministers (Countries)



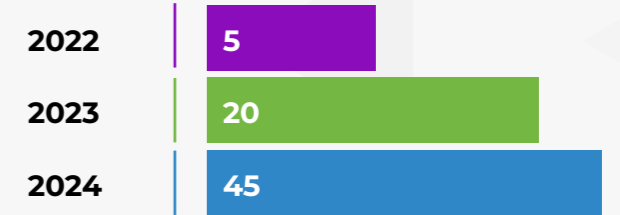
### Organisation (Government and Non-Governmental)



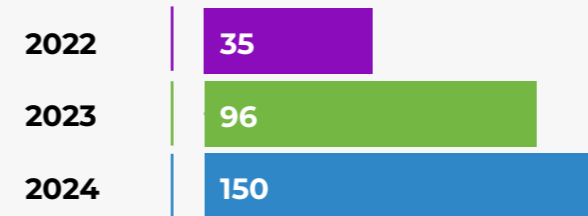
### Program Sessions (Discussion Panels, Bilateral Meetings, Keynote Speeches, Fireside Chats)



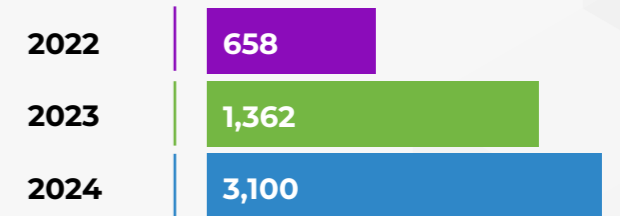
### Attendance from Top Executives (CEOs of major miners, investment companies and value chain representatives)



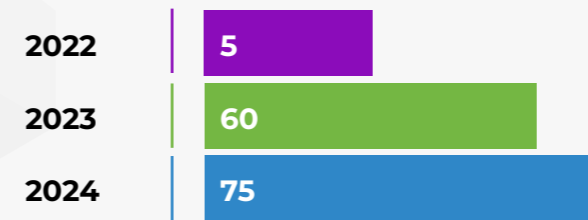
### Sponsors and Exhibitors



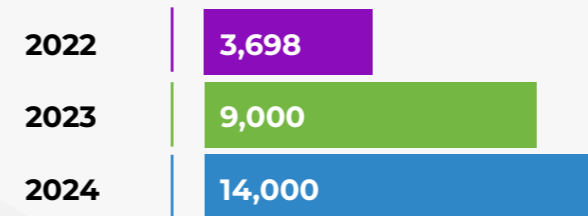
### Business Meetings



### Memorandum of Understanding and Agreements



### Attendance



**45**  
ATTENDANCE FROM TOP EXECUTIVES AT FUTURE MINERALS FORUM 2024

# FMF 2024 IN THE SPOTLIGHT

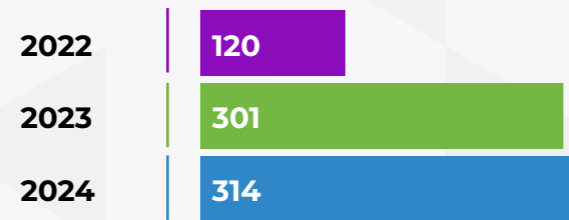
The media attraction of FMF demonstrates its global appeal and relevance. From the previous edition to 2024, FMF has enjoyed significant media presence and coverage from renowned outlets such as Reuters, Bloomberg, CNBC, CNN, The Economist, The Wall Street Journal, Mining Journal, and Northern Miner, among other news platforms, who have told different stories through opinion pieces, interviews, news mentions, etc.

**165.8M**  
PEOPLE WHO VIEWED MEDIA MATERIALS IN 2024

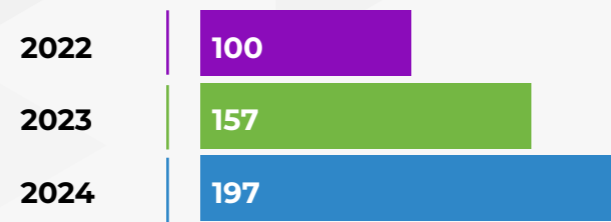
TOTAL NUMBER OF NEWS STORIES PUBLISHED IN PRINTED IN 2024  
**226**

**7,202**  
TOTAL NUMBER OF NEWS AND MEDIA ARTICLES RELEASED IN 2024

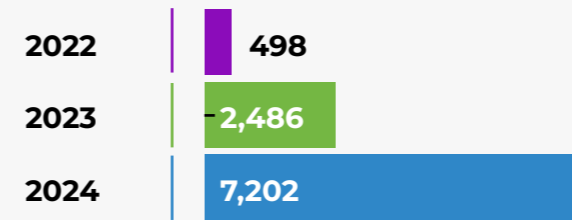
### Journalists (Local and International)



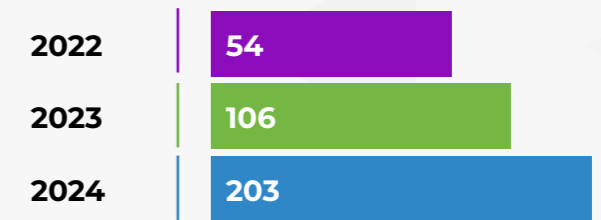
### Media Interviews (Local and International Media Outlets)



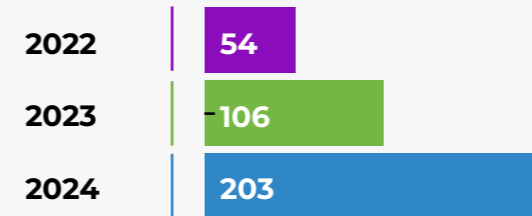
### Media Stories



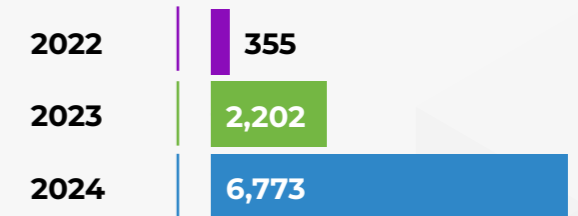
### Print Media Stories



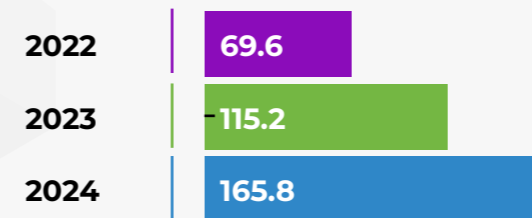
### TV Reports



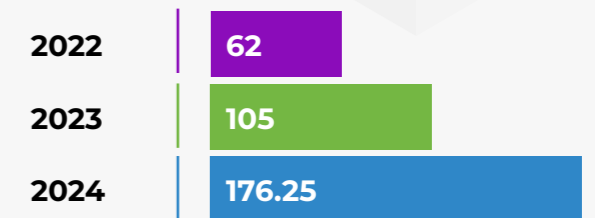
### Online Media Stories



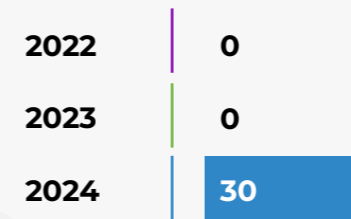
### Total Reach (Million)



### Total Advertising Value Equivalent (Million Riyals)



### FMF TV



**203**  
TV REPORTS

## DOING BUSINESS AT FMF

The FMF is more than a platform for discussion; it's a center for driving talk into action. The last FMF edition saw a significant announcement from Saudi Arabia; its estimated undiscovered mineral potential has increased from \$1.3 trillion to \$2.5 trillion. The conference also saw the signing of 75 MOUs valued at 75 billion Saudi Riyals between Saudi government entities and international and local companies across various fields and the launch of a new incentive package worth 685 million Saudi Riyals.

Also, the conference unveiled 33 promising mining exploration opportunities in Saudi Arabia to international and local investors.

The FMF also saw the announcement of Manara Minerals, a joint venture between Ma'aden and the Saudi Public Investment Fund (PIF). Established to invest in global mineral assets, Manara Minerals aims to contribute to the sustainability and resilience of the global mineral supply chain.

### Financing Opportunities:

Discover a wealth of financing options available to drive your mining and mineral projects. Connect with investors, venture capitalists, and financial institutions eager to support promising ventures within the mining sector.



## WHAT IS THE FUTURE MINERALS FORUM 2025?

The Future Minerals Forum (FMF), held in Riyadh, Saudi Arabia, is now well-established as the leading global platform for shaping the future of critical and strategic minerals. These can power a sustainable future and deliver lasting value to the countries in which they are produced and processed.

Marking its fourth year, and bigger than ever before, the FMF is a government-led, multistakeholder initiative, convening governments, businesses and other stakeholders from Africa, West and Central Asia, and the rest of the world, to enable the creation of resilient and responsible minerals value chains.

The Government of Saudi Arabia created the Future Minerals Forum as part of its efforts to expand sustainable mineral and metal exploration, extraction and processing in the Kingdom and around the world in ways that benefit everyone.



### The Forum's clear goals are:

- To enable the development of resilient and responsible minerals and metals industries in the minerals 'super region' of Africa, West and Central Asia and other host countries, by attracting investment, deploying digital and other advanced technologies, and applying high standards for sustainability performance.
- To place the region at the center of a global conversation on the future supply of critical and strategic minerals.



This region not only has a vast mineral endowment but is a large and growing market, with access to capital. It represents a canvas on which to develop modern mining industries that meet ever higher societal expectations on sustainability.

But such a huge task requires collaboration on a grand scale – hence the creation of the FMF.

It provides a platform for experts – everyone from senior government officials to major mining company CEOs, cutting edge technology businesses and NGOs – to collaborate on defining what the region requires.

Over the course of its ground-breaking four years, the Forum has moved well beyond mere discussions and is focused on action, with initiatives underway to enhance cooperation and coordination in the mineral sector, develop centers of excellence to help build capacity and become part of minerals strategies in the super region.

**JOIN US IN RIYADH FOR  
FMF25 AND BE A PART  
OF SHAPING A  
MINERALS FUTURE**

## FUTURE MINERALS FORUM 2025 AT A GLANCE

FMF2025 offers a comprehensive program lineup to foster strategic engagements and knowledge sharing within the mining and mineral industry. Attendees can expect diverse sessions, including ministerial roundtables, international geological survey meetings, conferences, country pavilions, exhibitions, and networking events. Here is a quick rundown of the FMF 2025 program lineup;



Now in its 4th year, expectations are soaring for FMF 2025 as it gears up to build on its legacy of success.

With a carefully curated agenda and an impressive lineup of speakers, the conference promises to be an exceptional gathering of industry leaders, policymakers, government officials, industry leaders, NGOs, and reputable media outlets, among other key stakeholders.

The highly anticipated event is scheduled to be held in Riyadh in January 2025. It presents yet another opportunity for industry experts and key stakeholders to address critical issues surrounding mineral value chains and the global demand for essential minerals required for the energy transition.

**EVENT  
THEME:**  
TOWARD  
A GRAND  
AGREEMENT  
ON MINERALS

### Ministerial Roundtable

The Ministerial Roundtable is a unique and inclusive government-led platform bringing together government officials, leading minerals experts, and organizations to shape the agenda on minerals by identifying and implementing practical actions to create mineral value chain.

The roundtable offers a unique opportunity for collaborative discourse on this topic. The roundtable aims to address critical issues such as sustainable environmental, social, and governance (ESG) practices by fostering partnerships between producing countries and investors and implementing efficient policies. Through insightful discussions, participants will contribute to shaping the future of the global mining industry.

## Making an Impact

The MRT has impacted the minerals industry by turning talk into action through the drive of the following initiatives:

Saudi Arabia's establishment of a Mineral Innovation and Acceleration Park (MIAP) in Riyadh is the first phase in creating a network of regional centers of excellence. The hub would establish partnerships with centers across the Super Region and other regions and serve as a connector, playing a leading role in the energy transition and the responsible development of mineral and metals products.

Creation of green metals hubs in the Super Region enabled by new technologies and powered by renewable energy, which positions Saudi Arabia as a hub for low-carbon processing, leveraging new energy and production technologies and exploring opportunities for regional links.

Developing a regional critical minerals framework to promote global collaboration and maximize value creation in supplier countries. The objective is to progress a collaborative, managed, and planned approach to developing diverse and responsible critical minerals supply chains and creating local value through beneficiation.

Developing a framework setting to serve as a guideline for responsible mineral production based on transparency of supply chains. This ensures that sustainability is at the heart of mineral and metal production in the Super Region – guiding suppliers and customers.



## International Geological Survey Meeting

The International Geological Survey Meeting brings together a global geological survey from different countries to discuss data sharing, knowledge transfer, governance, and capacity building by:

- » Developing human potential to manage the value chains of the future.
- » Training to develop the skill sets needed to sustain mineral production and processing across the Super Region.
- » Creating a platform for geologists, students, and business to learn from.
- » Developing centers of excellence that would nurture the next generation of geoscientists, bridging gaps in knowledge and fostering innovation.

## Conference & Exhibition

This is where global leaders and decision-makers gather to discuss tough issues and identify solutions for expanding minerals production, value chains, and recycling.

FMF 25 will also witness the convergence of leading mining executives charting the course for the future of minerals and value chains. Discussions will take different forms, including fireside chats, keynote addresses, panel sessions, and one-on-one interviews with mining company industry leaders. Having these accomplished executives under one roof offers a unique opportunity for guests to glean from their wealth of knowledge and experiences, which, of course, is a recipe for stimulating meaningful connections, inspiring new ideas, and innovation required to drive success within the mining sector.

**Exhibition**

The prestigious King Abdulaziz International Conference Center (KAICC) will play host to an impressive showcase of the exhibitions. Representing businesses from across the globe and spanning the minerals value chain, attendees will have the opportunity to connect with senior representatives from industry-leading companies. This exhibition serves as a unique gathering of like-minded industry titans, all poised to progress the agenda of minerals supply and energy transition. The exposition will feature two distinctive categories; internal and outdoor exhibitions.

**Mineral Exploration Zone**

Leverage the opportunities presented by the Mineral Exploration Zone to engage with junior miners. Recognizing the pivotal role of exploration in extracting value from the underexplored super region, this dedicated zone serves as a platform for spotlighting the potential of junior exploration companies. The zone is designed to build collaboration and drive progress in mineral exploration efforts by facilitating connections between companies and investors.



**“Praising the efforts of Saudi Arabia in pulling together a solid strategy for developing the mining sector and successfully implementing it.”**

— Jeremy Weir, CEO, Executive Chairman, Trifigura



**Networking Events**

Connect with over 16,000 mining professionals, executives, and audiences across the globe. As the biggest event of its kind, the FMF 2025 will welcome delegates from around the world, including leading mining companies, government officials, NGOs, and other key stakeholders. This will provide the perfect ambiance for participants to connect with experts in the mining industry, either at exclusive gala dinners or via the FMF’s own platform for connecting delegates..

**Country Pavilions**

Showcase your country’s mineral opportunities to an expert audience of industry stakeholders. The Country Pavilions offer opportunities for countries to present their mineral opportunities to an expert audience of industry stakeholders. By showcasing reserves of key minerals and production capacities, participating countries highlight their potential and create opportunities to connect with global mining organizations.

**Mineral Tech Zone**

Explore the forefront of mining and minerals technologies at the Mineral Tech Zone, where leading businesses demonstrate their technological innovations. Witness firsthand demonstrations of cutting-edge technology in action and meet the creative minds behind these innovative developments.



**14,000+**  
PEOPLE  
ATTENDED  
FMF24

## WHY ATTEND THE FUTURE MINERALS FORUM 2025?

**In 2024, a record 14,000+ people attended the Future Minerals Forum. What drew them to Riyadh to take part in the FMF?**

Participants in the Future Minerals Forum come from all over the world and play roles in all kinds of organizations at all kinds of levels.

They may work for mining and exploration companies, for technology businesses, or for consultancies. They may represent governments, non-governmental organizations or finance companies.

But what connects them is a desire to play a part in shaping the future of minerals, not just for the benefit of a world that will rely on them for the energy transition, but so that producer countries can derive lasting value and create development opportunities.

The FMF provides the chance to play a part in the largest, truly global multi-stakeholder platform for shaping the future of minerals – and in the fastest growing part of the world.

With the minerals industry converging on Riyadh for the event, this represents a priceless opportunity to network and explore business opportunities with some of the most senior industry professionals from around 145 countries.

Participants are able to share expertise, collaborate and forge partnerships through features of the FMF such as the “speed dating” events for companies to meet each other.

They can also hear from over 100 of the most senior C-suite executives in the metals and mining industry, in the company of an audience, nearly a third of whom work at C-level or above.

The Forum also provides the opportunity to gain insight and see practical, hands-on demonstrations of some of the most advanced minerals and metals solutions and technologies from leading international organizations.

Participants at the FMF are there to turn talk into action as the event helps to forge the value chains that will support the security of supply of critical minerals for the energy transition.



**“We were immediately struck by the atmosphere at FMF. The environment was distinctly positive, there was an air of friendly excitement, anticipation, and serious intent. Six weeks after a “speed dating” event for junior exploration and mining companies, we had a letter of intent executed for a 50-50 incorporated exploration joint-venture over KSA.”**

– Dr Tim Coughlin, President and CEO of Royal Road Minerals

# PERSPECTIVES FROM THE GLOBAL MINERAL & MINING COMMUNITY



TO VIEW THE FULL VIDEO, CLICK HERE >



# MINISTERIAL ROUNDTABLE

The opening event of the Future Minerals Forum 2025 will once again be the Ministerial Roundtable, a meeting of senior government representatives from around the world to collaborate in finding common ground to develop resilient mineral supply chains.

The Ministerial Roundtable is a government-led platform, created by Saudi Arabia, for seeking to work together to produce the minerals the world needs for the energy transition.

Our 2025 meeting will bring together more of the mineral host and customer countries' most eminent government representatives than ever to further regional collaboration on the sustainable development of the minerals and mining industry. At the Roundtable they will discuss the huge untapped potential of this emerging area and explore how critical minerals can become a major development driver in their countries.

Previous meetings of the Roundtable have shown the historic significance of the event and that it is now regarded as the primary place where global action on minerals is formulated. Just as the Future Minerals Forum is the only truly global forum for shaping the future of minerals, the Ministerial Roundtable is the only government-level gathering to focus on the subject. Together, its participants show that the world's energy ambition is matched by their commitment to bringing meaningful change to mineral production so that it can bring social and economic prosperity to their countries.



This next meeting will take forward the actions agreed at the previous meeting, at which – amongst many others – governments supported the development of a regional Sustainable Future Minerals Framework and acknowledged efforts by international organizations to consolidate sustainability standards in the minerals sector.

It will also hear updates on the creation of the Mineral Innovation and Acceleration Park in Riyadh – the first phase in the creation of a global network of centers of excellence aimed at building capacity.

The Ministerial Roundtable 2025 will demonstrate the power of partnership and the progress that can be achieved by collaboration and coordination between governments and their partners from the private sector and civil society.

## THE LARGEST MINISTERIAL GATHERING FOR MINERALS AND METALS IN THE WORLD



# 73 COUNTRIES PARTICIPATING IN THE INTERNATIONAL MINISTERIAL MEETING

## G20 COUNTRIES



Argentina



Australia



Brazil



Canada



China



France



Germany



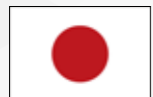
India



Indonesia



Italy



Japan



Mexico



Russia



South Africa



South Korea



Türkiye



United Kingdom



United States

## ASIA



Azerbaijan



Bahrain



Bangladesh



Iran



Iraq



Jordan



Kazakhstan



Kuwait



Kyrgyzstan



Malaysia



Oman



Pakistan



Qatar



Sri Lanka



Tajikistan



Thailand



The United Arab Emirates



Turkmenistan



Uzbekistan



Yemen

## AFRICA



Algeria



Angola



Botswana



Burundi



Chad



Democratic Republic of the Congo



Djibouti



Egypt



Ghana



Guinea Bissau



Kenya



Libya



Malawi



Mauritania



Morocco



Nigeria



Republic of Guinea



Senegal



Sierra Leone



Somalia



South Sudan



Sudan



Tanzania



Tunisia



Uganda



Zambia

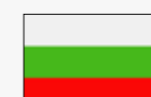
## EUROPE



Austria



Belgium



Bulgaria



Denmark



Finland



Holland



Norway



Spain



Sweden



Switzerland



Ukraine

## SOUTH AMERICA



Chile



Peru

# INTERNATIONAL GEOLOGICAL SURVEY MEETING



The Future Minerals Forum 2025 will once again play host to the annual International Geological Survey Meeting.



This exclusive event will bring together some of the world's leading geological experts and survey leaders with the aim of:

Leveraging international collaboration to invest in geological surveying across the Super Region covering Africa, Western and Central Asia

Modernizing and making publicly available digitized geological survey data from across the Super Region

Supporting capacity building through the centers of excellence initiative

This second annual meeting of the IGSM will support opening up the rich potential of the Super Region's mineral resources and will connect experienced organizations with developing countries. It is a means of sharing know-how and will play a crucial role in introducing knowledge and technology to the countries where it is needed most.

Saudi Arabia and its neighbors in the Super Region host many of the critical minerals deposits the world needs to enable its transition to cleaner energy. It is a unique geological endowment, containing more than half of the world's reserves of minerals critical to the energy transition. However, the region is under-explored with the lowest exploration spend of any region globally.



Participants at the meeting will therefore work towards gaining a better understanding of the Super Region's geological potential, and the surveying capability challenges that exist around the world.

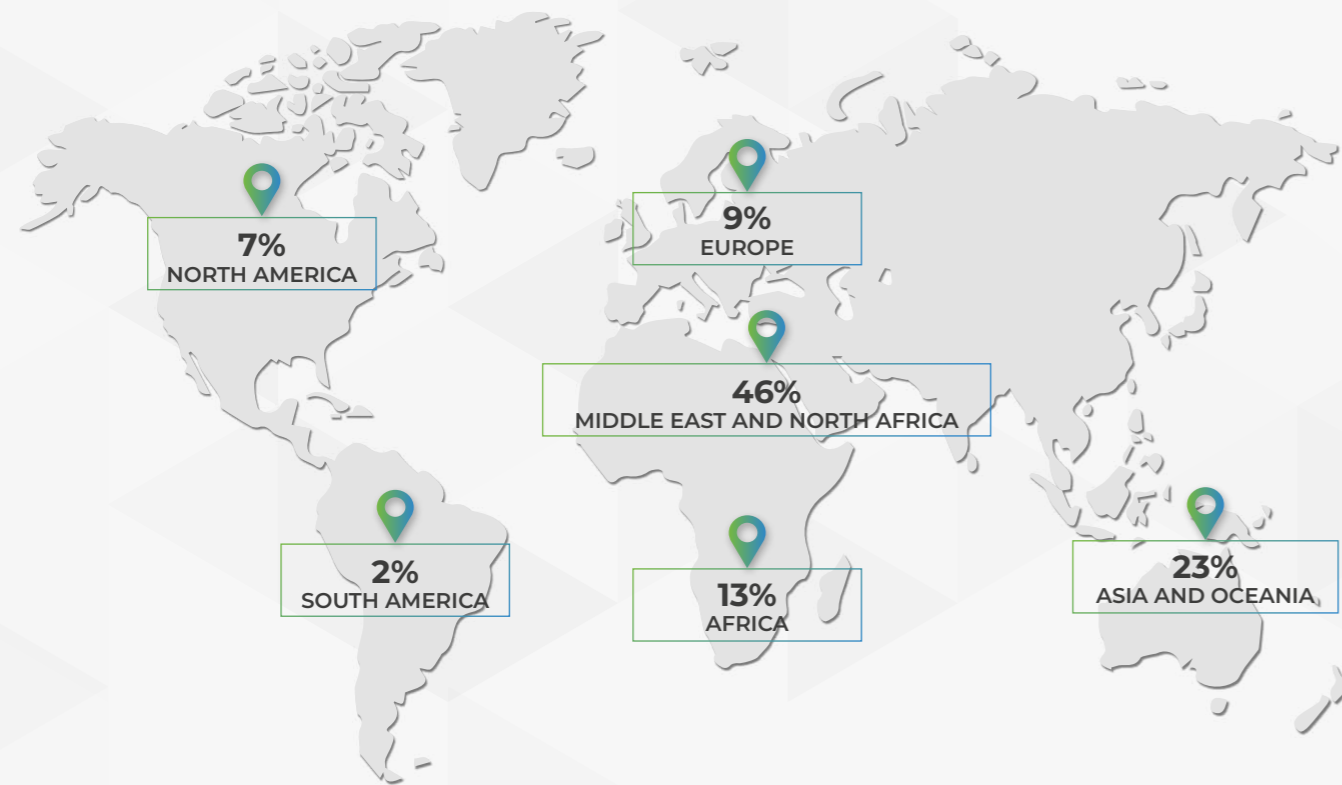
Because without having identified exactly where the minerals are located, to what degree of certainty they occur, and without the ability to create reliable geological data on which investors can base decisions, the world risks not being able to produce enough material to meet its vast demand.

The IGSM reflects the critical importance of the geological perspective in delivering what the world needs to achieve for a sustainable future.

# NEW LANDS OF OPPORTUNITY

Future economic growth and prosperity require a robust supply of minerals and metals. The demand for metals such as copper, steel, and aluminum will exponentially increase to meet our growing need for essential materials for the energy transition.

## PAST PARTICIPANTS FROM AROUND THE WORLD



In order to meet this growth in demand, it is crucial to ensure that the capacity and logistics of mineral and metal value chains keep up.

The adoption of 'green metals', and the establishment of 'industrial hubs' in an emerging minerals 'super region' spanning from Africa through Western and Central Asia, will play an important role in the future development of resilient supply chains for minerals and metals.

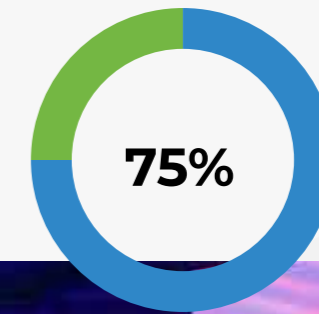
These countries possess substantial resource endowments that serve as a strategic foundation for the critical minerals needed for our future. By joining forces, they can increase their sustainable development opportunities through the creation of new mining, metals and manufacturing industries.



For a long time, and for centuries, Africa had been the breadbasket of raw materials extraction, and the investment focus had always been exploitation via extraction and exportation, leaving us to hold the shorter end of the stick. So, the strategy of inclusivity in the Super Region would ensure that Africa no longer holds the shorter end of the stick. There has to be extreme and significant local value addition in investments in Africa.

– H.E. Dele Alake, Minister of Solid Minerals Development, Nigeria

# STRATEGIC CONFERENCE



SPEAKERS ARE TOP INTERNATIONAL MINING COMPANIES CEOs

Once again in 2025, a world-class array of speakers will deliver a programme of insightful Keynote Addresses and Fireside Chats, taking part in Panel Discussions with experts from right across the mining value chain.



The Future Minerals Forum 2025 will provide more opportunities than ever before to hear from a host of eminent and illustrious names. These will represent the metals and minerals industry as well as contributors from the governmental, investment, multilateral and NGO sectors.

They will discuss the importance of minerals and metals to solving some of the planet's biggest challenges. They will also analyse the great opportunities the super region represents as a largely untapped source of critical minerals and reflect, frankly and genuinely, the issues that the minerals industry needs to address to succeed – predominantly sustainability and how to maximize the contribution minerals can make to society.

**“Together, we can maximize the potential of supplier countries to help the world achieve its future ambitions. The key to our success lies in effective collaboration and cooperation.”**

— H.E. Bandar Alkhorayef, Minister of Industry and Mineral Resources, Saudi Arabia

**CONFERENCE THEME:**  
NEW VOICES ON CRITICAL MINERAL

Typically, 75% of speakers at FMF are CEOs, while nearly one-third of attendees are at C-level and above. Previous speakers have included guests of the calibre of Eduardo Bartolomeo, CEO of Vale, Dominic Barton, Chairman of Rio Tinto and Amos Hochstein, US Senior Energy and Investment Advisor to the Biden administration in the U.S.

Themes covered during previous FMFs have included work “Towards Regional Critical Minerals Strategies” and “Establishing Pillars of New Minerals Value Chains”.

As well as speakers at the Plenary sessions, a range of speakers on the sidelines of the conference will speak at sessions including Country Showcases. These will give countries from across the super region the opportunity to provide a glimpse of the opportunities available in their specific minerals sectors.

# EARLY CONFIRMED SPEAKERS



**H.E. Bandar Al Khorayef**  
Minister,  
Ministry of Industry and  
Mineral Resources



**H.E. Yousef bin  
Abdullah Al-Benyan**  
Minister of Education



**H.E. Saleh Al Jasser**  
Minister of Transport and  
Logistics Services



**H.E. Khalid Al-Mudaifer**  
Vice-Minister for Mining  
Affairs, Ministry of Industry  
and Mineral Resources



**Joe Kaeser**  
Chairman of the  
Supervisory Board  
Siemens Energy &  
Daimler Truck



**Ana Cabral**  
Co-Chairperson and Chief  
Executive Officer,  
Sigma Lithium



**Mark Cutifani**  
Chairman,  
Vale Base Metals



**Jasper Jung**  
Executive Director,  
Strategic Initiatives,  
Global Public Policy,  
General Motors



**H.E. Dr. Munir M. Eldesouki**  
President  
King Abdulaziz City  
for Science and  
Technology - KACST



**Tom Palmer**  
President and Chief  
Executive Officer,  
Newmont



**Dominic Barton**  
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Global Affairs and former  
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Appian Capital Advisory



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**Gracelin Baskaran**  
Research Director and Senior  
Fellow, Energy Security and  
Climate Change Program,  
Center for Strategic &  
International Studies



**Petar Ostojic**  
CEO, Center of Innovation  
and Circular Economy  
- CIEC

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Director General  
Cobalt Institute



**Dr. Robert Johnston**  
Senior Research Director  
Columbia University Center  
on Global Energy Policy



**Dennis Gibson**  
Chairman Critical Minerals  
Association USA



**Mohammed AlHajjaj**  
Chief Executive Officer  
Engie Saudi Arabia



**Abdulaziz Fahad B Al-Hamwah**  
Vice Chairman and  
CEO, Modern Industrial  
Investment Holding Group



**Gareth Penny**  
Independent Non-  
Executive  
Director & Chairman,  
Ninety One



**Issa Al Balushi**  
Manager - Economic  
Diversification Investments  
Oman Investment  
Authority



**Alexey Vostokov**  
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Polyus



**Helena Hedblom**  
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**Hon. Frank Fannon**  
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Fannon Global Advisors



**Frank Mariage**  
Partner Fasken



**Frank Giustra**  
President and Chief  
Executive Officer,  
Fiore Group of Companies



**Dr. Helima Croft**  
Managing Director, Head of  
Global Commodity Strategy  
and MENA Research  
RBC Capital Markets



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Satarla



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Non Executive Director,  
Sibanye Stillwater



**Jos Simson**  
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Vice President, Huayou  
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Executive Vice Chairman,  
Director General of  
Industrial Science and  
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Chief Executive Officer,  
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**Adam Simon**  
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**Jay Hambro**  
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Verdigris Strategic



**Roland Chavasse**  
Secretary General  
International Lithium  
Association



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Founder and CEO,  
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KAZ Minerals



**Adam Lundin**  
Chair,  
Lundin Mining



**Randy Smallwood**  
President and Chief  
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Wheaton Precious Metals

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# PAST SPEAKING INDUSTRY LEADERS

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Saudi Arabia



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Minister of State for Foreign  
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Climate Affairs, Saudi Arabia



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Minister,  
Ministry of Industry and  
Mineral Resources



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Minister of Economy  
and Planning



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Public Investment  
Fund (PIF)



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Vice-Minister for Mining  
Affairs, Ministry of Industry  
and Mineral Resources



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Vice Minister,  
Industrial Affairs,  
Ministry of Industry and  
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UK



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Cabinet Secretary  
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Blue Economy and  
Maritime Affairs, Kenya



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Interministerial delegate  
for supplies of strategic  
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Senior Energy Advisor,  
United States of America



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Minister of Energy,  
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Minister of Solid Minerals  
Development,  
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Minister of Mines and  
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Chief Executive Officer,  
Barrick Gold Corporation



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Founder & Executive  
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CMOC Group



**Mark Cutifani**  
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Chief Executive Officer,  
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**Jonathan Price**  
Chief Executive Officer,  
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**Amanda van Dyke**  
Managing Partner,  
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**Frank Giustra**  
President and Chief  
Executive Officer,  
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**Gareth Penny**  
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CEO,  
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**Brian Menell**  
Chairman and Chief  
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**Sergio Mujica**  
Secretary General,  
International Organization  
for Standardization



**Rohitesh Dhawan**  
President & Chief Executive  
Officer, International  
Council on Metals & Mining  
(ICMM)



**Dr. Alawi Swabury**  
CEO/Founder,  
Africa Battery Initiative



**Dr. Vanessa Ushie**  
Acting Director,  
African Natural Resources  
Management and  
Investment Centre,  
African Development Bank

# ABOUT THE EXHIBITION

Exhibitors within the spectacular setting of the King Abdulaziz International Conference Center will include a mix of some of the biggest names in global mining, investment and technology alongside exciting start-ups that promise to become just as familiar in the industry.



The 2025 exhibition will provide a high-profile global platform for showcasing the latest innovations – from cutting-edge mining equipment to groundbreaking technologies, and optimized services – in front of a huge and focused audience of thousands, comprising decision-makers from across the minerals value chain.





Opportunities abound for exhibitors to connect with industry leaders, potential partners, and suppliers, fostering valuable relationships that can lead to future collaboration and open doors to new business opportunities.

The FMF exhibition will merge thought leadership with practical solutions across the entire minerals value chain and is an unmissable opportunity for anyone with a professional interest in shaping the future of minerals.

**“The Future Mineral Forum has become a global platform where everybody from the north-south and east-west gather to solve the challenge of having more mineral supply for the future.”**

– H.E. Khalid Al-Mudaifer, Vice Minister for Mining Affairs, Ministry of Industry and Mineral Resources, Saudi Arabia

## LEADING MINING COMPANIES AND INVESTORS

 Analytical	 Sustainability	 Data Systems		
 Electrification	 Engineering	 Construction & Infrastructure	 Consulting	 Equipment & Tools
 Health & Safety	 Water Usage	 Logistics & Transport	 Automation & Digital Transformation	 Fuel Cells & Batteries
 Mining & Exploration	 Refining & Processing	 Manufacturing	 Circular Economy	 Artificial Intelligence and Machine Learning

# MINERAL TECH ZONE

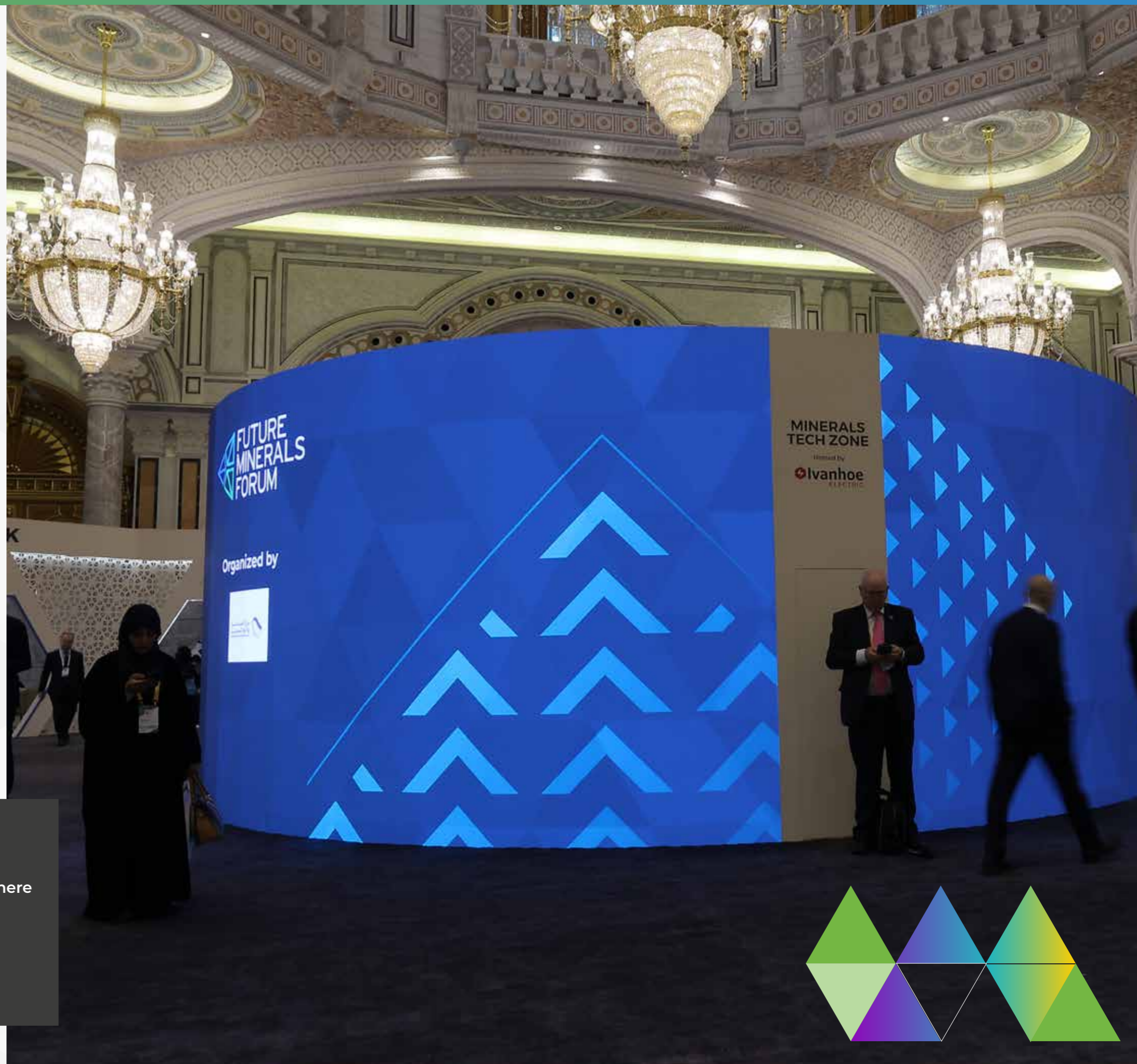
Saudi Arabia's prestigious King Abdulaziz City for Science and Technology (KACST) will once again oversee this popular area of the FMF which will display cutting edge current mining and minerals technologies, while also providing a glimpse into the future.

A specialized evaluation committee from KACST will assess multiple international entries as part of a prequalification process for participation.

The zone will showcase a diverse range of technologies including drones, remote data measurement units, electric batteries, and virtual simulation technology. These technologies facilitate operational and administrative functions as well as remote monitoring operations, enabling businesses to reduce operating costs and adhere to environmental standards more effectively.

"It's not a surprise that Saudi is convening everyone in this super region, given what they're doing here themselves on it."

- · Dominic Barton, Chairman, RioTinto



# MINERAL EXPLORATION ZONE

Exploration is the lifeblood of the minerals sector, and the dedicated Mineral Exploration Zone reflects its critical importance for the future.

The Zone is geared towards providing a platform for showcasing junior exploration companies, or junior mining companies that specialize in early-stage mineral exploration and development.

These juniors are playing an important role, identifying and appraising potential mining assets that could help to ensure supply stability of critical minerals, and assessing the potential for re-opening once redundant mining resources.

The Mineral Exploration Zone provides them with a valuable opportunity to connect with potential investors in an environment that is geared towards a positive view of the value that minerals can deliver.

“I think it’s outstanding. In three years, FMF has gone from being in the pack in terms of an outcome venue participants. Today they’ve had 14,000 registrations. That puts them as number one venue for this type of forums. I think they’ve done a fantastic job.”

– Mark Cutifani, Chairman, Vale Base Metals



## PAST PARTICIPANTS INCLUDE



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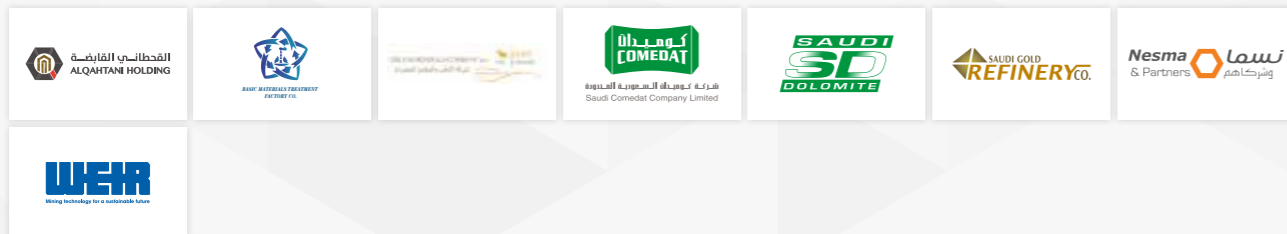
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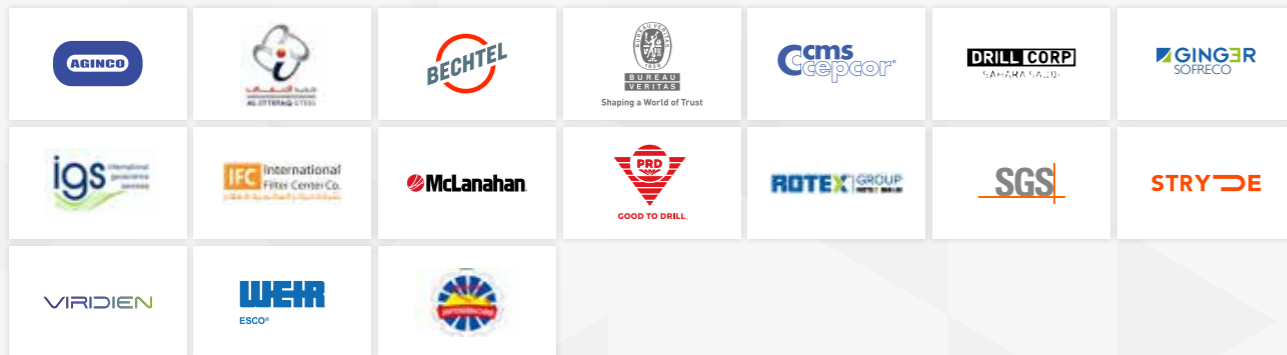


# EARLY CONFIRMED EXHIBITORS

## MINERAL TECH ZONE



## EXHIBITOR



## MINERAL EXPLORATION ZONE



## AGREEMENTS AND MEMORANDA OF UNDERSTANDING

As a Forum aimed at facilitating business and investment, the FMF 2025 is expected to again play host to the signing of many agreements and Memorandum of Understanding that will attract the attention of the world's media.

These will involve government agencies, mining and minerals companies and other organizations participating in the Forum.

Historically, agreements made at FMF have been connected with mining exploration, technology and communications, as well as the application of sustainability standards, localization, qualification and industrialization in the minerals sector.

Also expected to be unveiled at the Forum are details of sites in the Kingdom to be made available for exploration during 2025.



## FORGING NEW BUSINESS CONNECTIONS

The 2025 Forum's bespoke networking service will enable Forum delegates to connect with companies and professionals of interest before and during the event.

Artificial Intelligence-based technology will serve to identify industry preferences and suggest relevant and appropriate business matches.

The networking service will allow participants to research those registered as delegates or exhibitors and reach out to arrange meetings via a chat function.

Meetings can be scheduled prior to the event using the platform, creating the possibility for valuable networking opportunities to be easily set up between event attendees.

Forums like this are so important. We want to come together collectively to reach our national and international goals in achieving net-zero and everything in between, but making sure that the voices of the producer countries are also met.

– H.E. Nusrat Ghani, Minister of State for Industry and Economic Security of the United Kingdom



## FMF TV

**For the first time, at the 2024 Future Minerals Forum we were delighted to be able to launch our own dedicated and professionally-crewed TV studio at the event.**

This presented a great opportunity for senior figures, subject matter experts, thought leaders and other luminaries from across the industry to expand on their panel sessions and continue the conversations on a one-to-one basis on FMF TV.

It allowed those already speaking at the FMF to connect with an industry audience and align with the pillars of the FMF: explaining their business's investments in metals and minerals production; the work they are doing to contribute to critical minerals strategies; the projects they are running to promote responsible mining; development of centers of excellence; and how their work is contributing to green minerals value chains.

Broadcasts from the studio were hosted by Ryan Chilcote, a TV veteran and renowned industry moderator, alongside a full TV production team.

In addition, the crew also used a roving camera to roam the event, interviewing those in attendance and giving a flavour of the excitement of being at the Forum.

These interviews were published across the FMF's digital and social channels, extending the reach of the Forum even further and giving a global audience a taste of the industry-shaping discussions taking place in Riyadh.

Interviewees who spoke to the FMF TV team included His Excellency Mr Bandar Alkhorayef, Saudi Arabia's Minister of Industry and Mineral Resources, as well as His Excellency Vice-Minister Al-Mudaifer, H.E. Adel Al-Jubeir, Minister of State for Foreign Affairs and Envoy for Climate Affairs, and Mark Cutifani, Chairman of Vale Base Metals.



[WATCH THE INTERVIEWS](#)



## GLOBAL EVENT COVERAGE

### EXPERTS FROM THE INTERNATIONAL PRESS

'Hunt for critical minerals draw world powers to Saudi Arabia'

WSJ

'Saudi Arabia's mining Push is a challenge for Everyone else'

Bloomberg

'Saudi Arabia wants to be the Saudi Arabia of minerals'

The Economist

'Saudi Arabia ups mineral resource estimates to \$2.5 trillion'

REUTERS

'Saudi Arabia's minerals minister discusses the kingdom's push to become a global mining player'

CNBC

### EXPERTS FROM THE MINING PRESS

'Power metal resources pens MOU with Saudi Arabia'

MINING

'At Saudi Arabia's future Minerals Forum, the buzz word is partnership'

THE NORTHERN MINER  
GLOBAL MINING NEWS SINCE 1915

'Cutifani says Glencore tie-up a priority for Vale Base Metals'

miningm<sup>x</sup>

'Power Metal Saudi Arabia to collaborate on exploration opportunities'

CREATOR MEDIA'S  
MINING WEEKLY

'Saudi Arabia signs mining deals with four nations'

MINING.COM



Ministerial Roundtable: 14 January  
Conference and Exhibition: 15-16 January



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